**Meierhenry Sargent LLP**
ATTORNEYS AT LAW

Mark V. Meierhenry
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Sabrina Meierhenry
*Of Counsel*

April 24, 2012

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Beresford School District No. 61-2
  Limited Tax General Obligation Certificates, Series 2012

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:sjl
Encl.

RECEIVED
APR 25 2012
S.D. SEC. OF STATE

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605.336.3075 (fax) 605.336.2593
www.meierhenrylaw.com

**BERESFORD SCHOOL DISTRICT NO. 61-2**
**CLAY, LINCOLN AND UNION COUNTIES, SOUTH DAKOTA**
**LIMITED TAX GENERAL OBLIGATION CERTIFICATES, SERIES 2012**

# BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Beresford School District No. 61-2

2. Designation of issue: Limited Tax General Obligation Certificates, Series 2012

3. Date of issue: April 24, 2012

4. Purpose of issue: The proceeds of the Certificates will be applied to pay the costs of: (a) remodeling the existing elementary school building; (b) furnishing and equipping same; and (c) issuing the Certificates

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $275,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates, Series 2012 is true and correct on this 24th day of April 2012.

By: Jared Olson
Its: Business Manager

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## BOND DEBT SERVICE

### BERESFORD SCHOOL DISTRICT No. 61-2
### CLAY, LINCOLN & UNION COUNTIES, SOUTH DAKOTA
### LTD TAX GENERAL OBLIGATION CERTIFICATES, SERIES 2012
### Non-Rated, 2014 Final Maturity
### FINAL PRICING

| Period Ending | Principal | Coupon | Interest | Debt Service | Annual Debt Service |
|---|---|---|---|---|---|
| 01/15/2013 | | | 1,146.95 | 1,146.95 | |
| 06/30/2013 | | | | | 1,146.95 |
| 07/15/2013 | 137,000 | 0.500% | 791.00 | 137,791.00 | |
| 01/15/2014 | | | 448.50 | 448.50 | |
| 06/30/2014 | | | | | 138,239.50 |
| 07/15/2014 | 138,000 | 0.650% | 448.50 | 138,448.50 | |
| 06/30/2015 | | | | | 138,448.50 |
| | 275,000 | | 2,834.95 | 277,834.95 | 277,834.95 |